

TO WHOMSOEVER IT MAY CONCERN

We hereby certify that M/s.has raised the amount of Rs. through issue of Rs.Shares at a price of Rs.(including premium of Rs. per equity share) on SME platform of BSE/NSE and the shares of the said company are listed on the BSE/NSE SME platform w.e.f. date:.....and total expenses for this initial public offer is Rs. Details of bifurcation of expenses are as under:

Sr. no	Name & Address of Suppliers	Description of the Goods/Services	Bill no. & date	Bill Amount RS.	Name of Bank	Cheque No. / RTGS No./ DD No. & Date	Cheque / RTGS / DD amount	If Cash paid amount and date	Cheque Clearing Date	Remarks
1	2	3	4	5	6	7	8	9	10	11
Total										

We have checked the books of accounts to the unit and invoices etc. and certify that the aforesaid information is verified and certified to be true. We also certify that all the aforesaid items have been duly paid and no credit is raised there against in the books of the unit, except those stated above.

Date:.....

Place:.....

Certified By Chartered Accountant :

Name: